

Final Term Sheet



\$500,000,000 1.800% Notes due 2027

Issuer:	Emerson Electric Co.
Principal Amount:	\$500,000,000
Title of Securities:	1.800% Notes due 2027
Trade Date:	April 27, 2020
Settlement Date:	April 29, 2020 (T+2)
Maturity Date:	October 15, 2027
Benchmark Treasury:	UST 0.625% due March 31, 2027
Benchmark Treasury Price / Yield:	100-13+ / 0.563%
Spread to Benchmark Treasury:	125 basis points
Interest Rate:	1.800% per annum
Yield to Maturity:	1.813%
Public Offering Price:	99.910%
Gross Proceeds to Issuer:	\$ 499,550,000.00
Interest Payment Dates:	Interest on the notes will be payable semi-annually in arrears on April 15 and October 15 of each year, beginning on October 15, 2020
Redemption Provision:	
Make-Whole Call:	Treasury Rate plus 20 basis points prior to August 15, 2027
Par Call:	On or after August 15, 2027
CUSIP:	291011BL7
ISIN:	US291011BL71
Joint Book-Running Managers:	J.P. Morgan Securities LLC Citigroup Global Markets Inc. BofA Securities, Inc.
Co-Managers:	Barclays Capital Inc. BNP Paribas Securities Corp. Deutsche Bank Securities Inc. HSBC Securities (USA) Inc. Wells Fargo Securities, LLC

\$500,000,000 1.950% Notes due 2030

Issuer:	Emerson Electric Co.
Principal Amount:	\$500,000,000
Title of Securities:	1.950% Notes due 2030
Trade Date:	April 27, 2020
Settlement Date:	April 29, 2020 (T+2)
Maturity Date:	October 15, 2030
Benchmark Treasury:	UST 1.500% due February 15, 2030
Benchmark Treasury Price / Yield:	107-31 / 0.659%
Spread to Benchmark Treasury:	135 basis points
Interest Rate:	1.950% per annum
Yield to Maturity:	2.009%
Public Offering Price:	99.446%
Gross Proceeds to Issuer:	\$ 497,230,000.00
Interest Payment Dates:	Interest on the notes will be payable semi-annually in arrears on April 15 and October 15 of each year, beginning on October 15, 2020
Redemption Provision:	
Make-Whole Call:	Treasury Rate plus 20 basis points prior to July 15, 2030
Par Call:	On or after July 15, 2030
CUSIP:	291011BN3
ISIN:	US291011BN38
Joint Book-Running Managers:	J.P. Morgan Securities LLC Citigroup Global Markets Inc. BofA Securities, Inc.
Co-Managers:	Barclays Capital Inc. BNP Paribas Securities Corp. Deutsche Bank Securities Inc. HSBC Securities (USA) Inc. Wells Fargo Securities, LLC

\$500,000,000 2.750% Notes due 2050

Issuer:	Emerson Electric Co.
Principal Amount:	\$500,000,000
Title of Securities:	2.750% Notes due 2050
Trade Date:	April 27, 2020
Settlement Date:	April 29, 2020 (T+2)
Maturity Date:	October 15, 2050
Benchmark Treasury:	UST 2.375% due November 15, 2049
Benchmark Treasury Price / Yield:	127-17+ / 1.256%
Spread to Benchmark Treasury:	150 basis points
Interest Rate:	2.750% per annum
Yield to Maturity:	2.756%
Public Offering Price:	99.878%
Gross Proceeds to Issuer:	\$ 499,390,000.00
Interest Payment Dates:	Interest on the notes will be payable semi-annually in arrears on April 15 and October 15 of each year, beginning on October 15, 2020
Redemption Provision:	
Make-Whole Call:	Treasury Rate plus 25 basis points prior to April 15, 2050
Par Call:	On or after April 15, 2050
CUSIP:	291011BM5
ISIN:	US291011BM54
Joint Book-Running Managers:	J.P. Morgan Securities LLC Citigroup Global Markets Inc. BofA Securities, Inc.
Co-Managers:	Barclays Capital Inc. BNP Paribas Securities Corp. Deutsche Bank Securities Inc. HSBC Securities (USA) Inc. Wells Fargo Securities, LLC

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Morgan Securities LLC collect at 1-212-834-4533, Citigroup Global Markets Inc. toll free at 1-800-831-9146 or BofA Securities, Inc. toll free at 1-800-294-1322.

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