Free Writing Prospectus
Filed pursuant to Rule 433
Dated May 18, 2015
Relating to
Preliminary Prospectus Supplement dated May 18, 2015 to
Prospectus dated November 19, 2014
Registration Statement No. 333-200373

Final Term Sheet

EMERSON

$500,000,000 2.625% Notes due 2021

Issuer:	Emerson Electric Co.
Principal Amount:	$500,000,000
Title of Securities:	2.625% Notes due 2021
Trade Date:	May 18, 2015
Original Issue Date (Settlement Date):	May 21, 2015
Maturity Date:	December 1, 2021
Benchmark Treasury:	1.375% due April 30, 2020
Benchmark Treasury Yield:	1.535%
Spread to Benchmark Treasury:	110 basis points
Interest Rate:	2.625% per annum
Yield to Maturity:	2.635%
Public Offering Price:	99.940%
Gross Proceeds to Issuer:	$499,700,000
Interest Payment Dates:	Semi-annually in arrears on each June 1 and December 1, commencing December 1, 2015
Redemption Provision:	
Make-Whole Call:	Treasury Rate plus 15 basis points prior to November 1, 2021
Par Call:	On or after November 1, 2021
CUSIP:	291011 BF0
ISIN:	US291011BF04
Joint Book-Running Managers:	J.P. Morgan Securities LLC Citigroup Global Markets Inc. HSBC Securities (USA) Inc. Barclays Capital Inc. Deutsche Bank Securities Inc. BNP Paribas Securities Corp.

Senior Co-Managers:	Merrill Lynch, Pierce, Fenner & Smith Incorporated Wells Fargo Securities, LLC
Co-Managers:	RBC Capital Markets, LLC Mitsubishi UFJ Securities (USA), Inc. SMBC Nikko Securities America, Inc. U.S. Bancorp Investments, Inc.

$500,000,000 3.150% Notes due 2025

Issuer:	Emerson Electric Co.
Principal Amount:	$500,000,000
Title of Securities:	3.150% Notes due 2025
Trade Date:	May 18, 2015
Original Issue Date (Settlement Date):	May 21, 2015
Maturity Date:	June 1, 2025
Benchmark Treasury:	2.125% due May 15, 2025
Benchmark Treasury Yield:	2.237%
Spread to Benchmark Treasury:	95 basis points
Interest Rate:	3.150% per annum
Yield to Maturity:	3.187%
Public Offering Price:	99.684%
Gross Proceeds to Issuer:	$498,420,000
Interest Payment Dates:	Semi-annually in arrears on each June 1 and December 1, commencing December 1, 2015
Redemption Provision:	
Make-Whole Call:	Treasury Rate plus 15 basis points prior to March 1, 2025
Par Call:	On or after March 1, 2025
CUSIP:	291011 BG8
ISIN:	US291011BG86
Joint Book-Running Managers:	J.P. Morgan Securities LLC Citigroup Global Markets Inc. HSBC Securities (USA) Inc. Barclays Capital Inc. Deutsche Bank Securities Inc. BNP Paribas Securities Corp.
Senior Co-Managers:	Merrill Lynch, Pierce, Fenner & Smith Incorporated Wells Fargo Securities, LLC

Co-Managers:	RBC Capital Markets, LLC Mitsubishi UFJ Securities (USA), Inc. SMBC Nikko Securities America, Inc. U.S. Bancorp Investments, Inc.

The issuer has filed a registration statement (including a prospectus) and prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling J.P. Morgan Securities LLC collect at 1-212-834-4533, Citigroup Global Markets Inc. toll-free at 1-800-831-9146, Deutsche Bank Securities Inc. toll-free at 1-800-503-4611, Barclays Capital Inc. toll-free at 1-888-603-5847 or HSBC Securities USA (Inc.) toll-free at 1-866-811-8049.