

Final Term Sheet



\$250,000,000 4.125% Notes due 2015

Issuer:	Emerson Electric Co.
Principal Amount:	\$250,000,000
Title of Securities:	4.125% Notes due 2015
Trade Date:	April 14, 2009
Original Issue Date (Settlement Date):	April 17, 2009
Maturity Date:	April 15, 2015
Benchmark Treasury:	1.75% Notes due March 31, 2014
Benchmark Treasury Yield:	1.722%
Spread to Benchmark Treasury:	245 basis points
Interest Rate:	4.125% per annum
Yield to Maturity:	4.172%
Public Offering Price:	99.753%
Gross Proceeds to Issuer:	\$249,382,500
Interest Payment Dates:	Semi-annually in arrears on each April 15th and October 15th, commencing October 15, 2009.
Redemption Provision:	Make-whole call at the Treasury Rate plus 37.5 basis points.
Joint Book-Running Managers:	J.P. Morgan Securities Inc. Banc of America Securities LLC
Co-Managers:	Citigroup Global Markets Inc. Barclays Capital Inc. BNP Paribas Securities Corp. Deutsche Bank Securities Inc. Goldman, Sachs & Co. Morgan Stanley & Co. Incorporated RBC Capital Markets Corporation

\$250,000,000 5.00% Notes due 2019

Issuer:	Emerson Electric Co.
Principal Amount:	\$250,000,000
Title of Securities:	5.00% Notes due 2019
Trade Date:	April 14, 2009
Original Issue Date (Settlement Date):	April 17, 2009
Maturity Date:	April 15, 2019
Benchmark Treasury:	2.75% Notes due February 15, 2019
Benchmark Treasury Yield:	2.792%
Spread to Benchmark Treasury:	233 basis points
Interest Rate:	5.00% per annum
Yield to Maturity:	5.122%
Public Offering Price:	99.055%
Gross Proceeds to Issuer:	\$247,637,500
Interest Payment Dates:	Semi-annually in arrears on each April 15th and October 15th, commencing October 15, 2009.
Redemption Provision:	Make-whole call at the Treasury Rate plus 37.5 basis points.
Sole Book-Running Manager:	J.P. Morgan Securities Inc.
Co-Managers:	Banc of America Securities LLC Citigroup Global Markets Inc. Barclays Capital Inc. BNP Paribas Securities Corp. Deutsche Bank Securities Inc. Goldman, Sachs & Co. Morgan Stanley & Co. Incorporated RBC Capital Markets Corporation

\$250,000,000 6.125% Notes due 2039

Issuer:	Emerson Electric Co.
Principal Amount:	\$250,000,000
Title of Securities:	6.125% Notes due 2039
Trade Date:	April 14, 2009
Original Issue Date (Settlement Date):	April 17, 2009
Maturity Date:	April 15, 2039
Benchmark Treasury:	4.50% Notes due May 15, 2038
Benchmark Treasury Yield:	3.662%
Spread to Benchmark Treasury:	250 basis points
Interest Rate:	6.125% per annum
Yield to Maturity:	6.162%
Public Offering Price:	99.497%
Gross Proceeds to Issuer:	\$248,742,500
Interest Payment Dates:	Semi-annually in arrears on each April 15th and October 15th, commencing October 15, 2009.
Redemption Provision:	Make-whole call at the Treasury Rate plus 37.5 basis points.
Joint Book-Running Managers:	J.P. Morgan Securities Inc. Banc of America Securities LLC
Co-Managers:	Citigroup Global Markets Inc. Barclays Capital Inc. BNP Paribas Securities Corp. Deutsche Bank Securities Inc. Goldman, Sachs & Co. Morgan Stanley & Co. Incorporated RBC Capital Markets Corporation

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